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**FOSUN 复星**  
**復星國際有限公司**  
**FOSUN INTERNATIONAL LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00656)**

**PROGRESS UPDATE ON  
DISCLOSEABLE TRANSACTION  
IN RELATION TO  
COMPLETION OF THE VOLUNTARY PUBLIC TAKEOVER  
OFFER OF THE COMPANY TO THE SHAREHOLDERS OF  
TOM TAILOR**

Reference is made to the announcements of Fosun International Limited (the “**Company**”) dated 19 February 2019, 22 February 2019 and 1 April 2019 (the “**Announcements**”) in relation to, among others, the subscription of Tom Tailor Shares and the Voluntary Public Takeover Offer of the Company to the Tom Tailor Shareholders. Capitalized terms used in this announcement shall have the same meanings as defined in the Announcements unless the context requires otherwise.

The Board announces that on 12 July 2019 the settlement of the Voluntary Public Takeover Offer took place. The Acceptance Period and the Additional Acceptance Period expired on 6 June 2019, 24:00 (midnight) (Frankfurt am Main local time) and 26 June 2019, 24:00 (midnight) (Frankfurt am Main local time) respectively (the “**Expiration of the Additional Acceptance Period**”). As of the Expiration of the Additional Acceptance Period, the Voluntary Public Takeover Offer had been accepted for a total of 23,131,759 Tom Tailor Shares, among which, 13,675,364 Tom Tailor Shares were tendered during the Acceptance Period while 9,456,395 Tom Tailor Shares were tendered during the Additional Acceptance Period. The Tendered Tom Tailor Shares correspond to approximately 54.63% of the share capital and voting rights of Tom Tailor as of the Expiration of the Additional Acceptance Period.

The Board also announces that the Transaction Conditions had been satisfied and out of the 23,131,759 Tom Tailor Shares accepted, 12,703,438 Tendered Tom Tailor Shares, representing approximately 29.99% of the share capital and voting rights of Tom Tailor as of

the Expiration of the Additional Acceptance Period, had been transferred by the Central Settlement Agent through a trustee to Shanghai Yujin GmbH, an indirect wholly-owned subsidiary of Yuyuan, which is a subsidiary of the Company. The balance of the Tendered Tom Tailor Shares, *i.e.* 10,428,321 Tendered Tom Tailor Shares, representing approximately 24.63% of the share capital and voting rights of Tom Tailor as of the Expiration of the Additional Acceptance Period, had been transferred by the Central Settlement Agent directly to the Company. Upon the settlement of the Voluntary Public Takeover Offer, 19,794,528 Tom Tailor Shares are directly held by the Company, among which, 9,366,207 Tom Tailor Shares were already directly held by the Company prior to the Voluntary Public Takeover Offer. Together with the 12,703,438 Tom Tailor Shares directly held by Shanghai Yujin GmbH, the Group is now holding 32,497,966 Tom Tailor Shares, representing approximately 76.75% of the share capital and voting rights of Tom Tailor as of the Expiration of the Additional Acceptance Period.

The total consideration for the Voluntary Public Takeover Offer is EUR 53,434,363.29, among which, EUR 29,344,941.78 has been paid by Shanghai Yujin GmbH and EUR 24,089,421.51 has been paid by the Company. Further details of the result of the Voluntary Public Takeover Offer have been published at [www.fosuninternational-angebot.de](http://www.fosuninternational-angebot.de) and in the German Federal Gazette (*Bundesanzeiger*).

By Order of the Board  
**Fosun International Limited**  
**Guo Guangchang**  
*Chairman*

15 July 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetao, Mr. Wang Can and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.*