

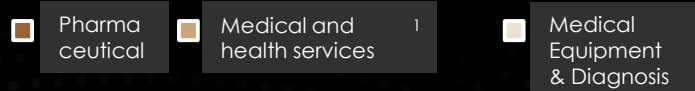
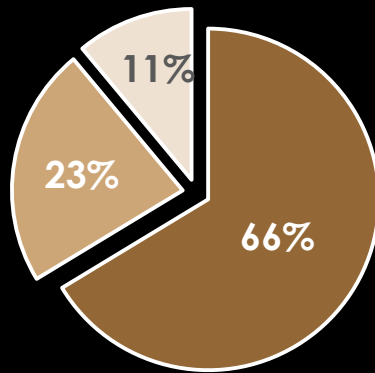
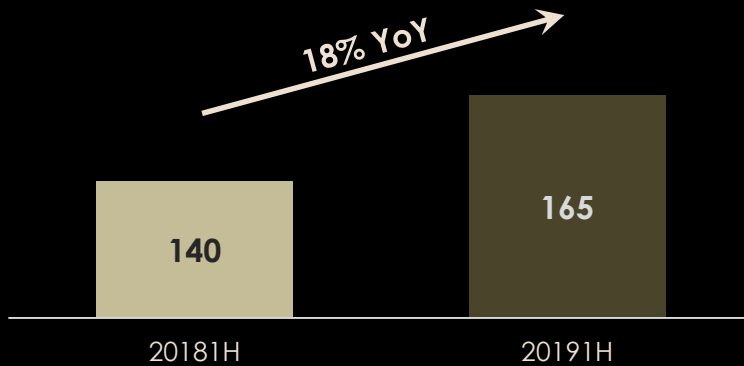
FOSUN 复星

**2019H1 Fosun Health
Business Sharing**

2019 H1 performance highlights

Financial highlight

Revenue (100 million RMB)



Operation highlight

Pharmaceutical:

- Fosun Pharma – Pharmaceutical business revenue increased 21.89% to RMB 10.8 Bn in 2019 1H
- Gland Pharma's revenue increased 18.9% to RMB 1.2 Bn in 2019 1H
- 'Hanlikan ®', China's first domestically developed biosimilar receives approval for sale in China
- ORIN1001, a small molecule treatment for breast cancer, gets US FDA approval fast track
- Signed exclusive license agreement with ReNeuron for the development, manufacture and commercialization of its CTX and hPRC cell therapy programmes in China

Medical Equipment and Diagnosis:

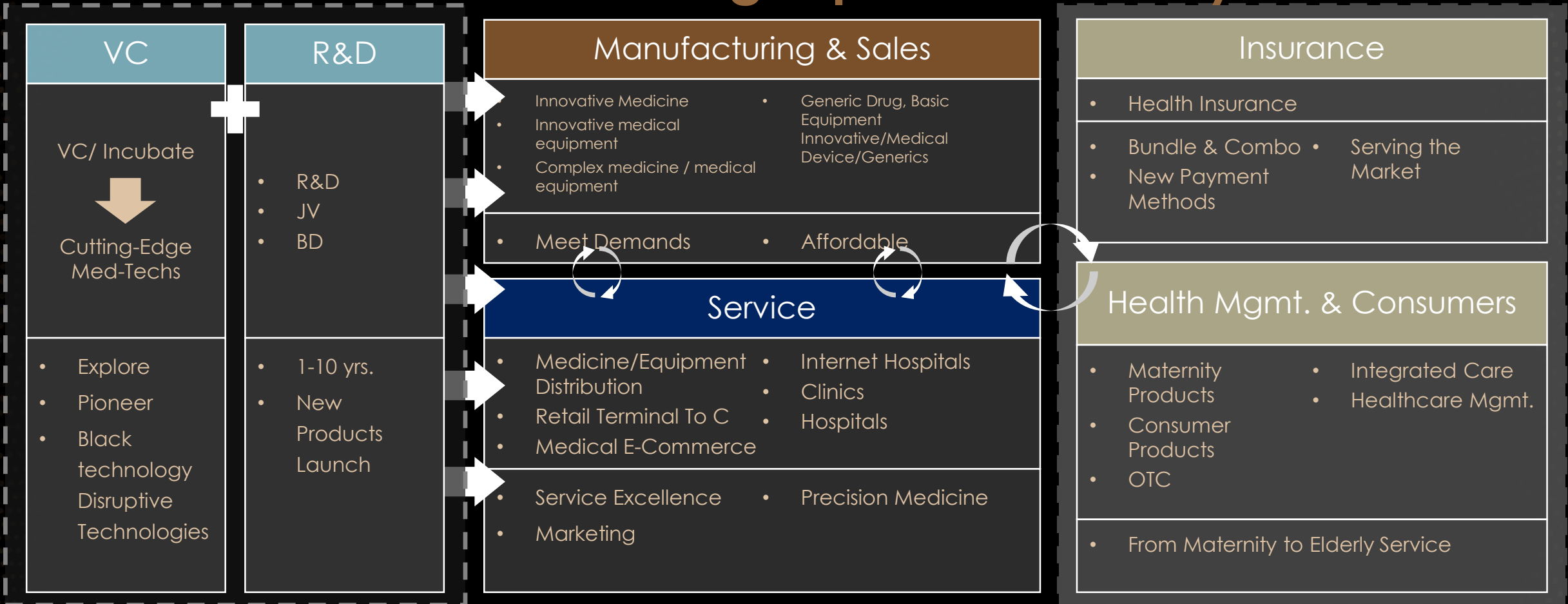
- Sisram Medical, the Israeli-based medical equipment supplier reports USD\$85 million sales in 2019 1H with 9.3% Y-o-Y growth. Net profit margin grew to 16.2% in 2019 1H
- Aitrox, Fosun's AI-focused medical company, reached cooperation with >200 medical institutions in China
- The fourth generation, Da Vinci surgical robot Xi, successfully applied clinical practice in June 2019

Medical and Health Services:

- Fosun Pharma domestic medical and health services business revenue increased 21.68%; Chancheng Hospital ranked #1
- Fosun United Health Insurance premiums grew 607% in 2019 1H, following operating synergies with Fosun's health business
- The occupancy rate of Starcastle senior living is 92%, providing one-stop service from self-care to hospice care.
- Luz Saude's revenue and EBITA continued to improve in 2019H1, and the main building expanded to open business

Note: 1. Medical and Health Services include hospital service, health insurance, pharmaceutical distribution, and elderly care.

Fosun's Healthcare Continuously Strengthens the Value Chain while building a powerful ecosystem



Products and services: two major missions of Fosun's health industry

Innovative products

Create a range of star products with technology & ecological integration
From \$100 million to \$10 billion

Customers

With health management & health insurance as the starting point, cover, link and serve hundreds of millions of families



Innovation Driven: Independent innovation, JV&BD combines innovative product pipelines

Self-incubation/innovation				
Fields	Companies	Products	Indication	Stages
Monoclonal antibody	Henlius	HLX01		listed
	Henlius	HLX02		NDA
	Henlius	HLX03		NDA
	Henlius	HLX04		Stage III
	Henlius	HLX05		Stage I
	Henlius	HLX12		IND
Monoclonal antibody bioremediation / Innovative medicine	Henlius	HLX01		Stage III
	Henlius	HLX04		Stage I
	Henlius	HLX07		Stage II
	Henlius	HLX06		Stage I
	Henlius	HLX10		Stage II
Combination therapy	Henlius	HLX20		Stage I
	Henlius	HLX04+		Stage I
	Henlius	HLX07+		Stage I
Small molecule innovative medicine	Henlius	HLX10+		Stage III
	Henlius	HLX10+		Stage III
	Fochon	FC-110		Ib/stage II
	Fochon	FCN-41		Stage I
	Fochon	FCN-43	IND	
	Fochon	FCN-15	IND	
	Fosun new Pharma	FN-150	IND	
	Orinove	Orin100	IND	
	Wanbang	XXXX	Stage I	

Self-incubation/innovation					
Fields	Companies	Products	Fields	Stages	
Gene editing	Jing Shan			Pre-IND	
Instrument	Alma				listed
	Breas				listed
JV					
Fields	Companies	Products	Fields	Stages	
Cell therapy	Fosun Katie				
Surgical robot	ISI				
BD					
Fields	Products	Indication	Domestic stages		
Small molecule innovative medicine	Iron pyrophosphate solution	Iron substitute for dialysis patients			
	Avavapora tablets	CLDT/CIT			
	Tenapanor tablets	IBS-C /ESRD-HD			
	Bremelanotide Injection	HSDD			
Opicapone capsule	Adult patients with Parkinson's disease				
Biological medicine	Botox endotoxin (type A)	Cervical muscle disorder			
Monoclonal antibody bioremediation / Innovative medicine	HLX22	Gastric cancer, breast cancer			
	HLX55	Solid tumor			
Diagnosis	T-Spot	Tuberculosis diagnosis			
	Glycotest	Diagnosis of liver cancer			
Instrument	EOS	Orthopaedic X-ray			
Stem cell	Re Neuron	Disability after stroke and retinitis pigmentosa			

Ecosystem Driven Gives More Effective Treatment

Combined medication

Henlius
PD-1



Chemical
medicine

Henlius
PD-1



Fosun
Kite
CAR-T

Fosun
Kite
CAR-T
CAR-T



Oncolytic
virus

Henlius
PD-1



Oncolytic
virus



Precision radiotherapy

Immunity
therapy



Equipment

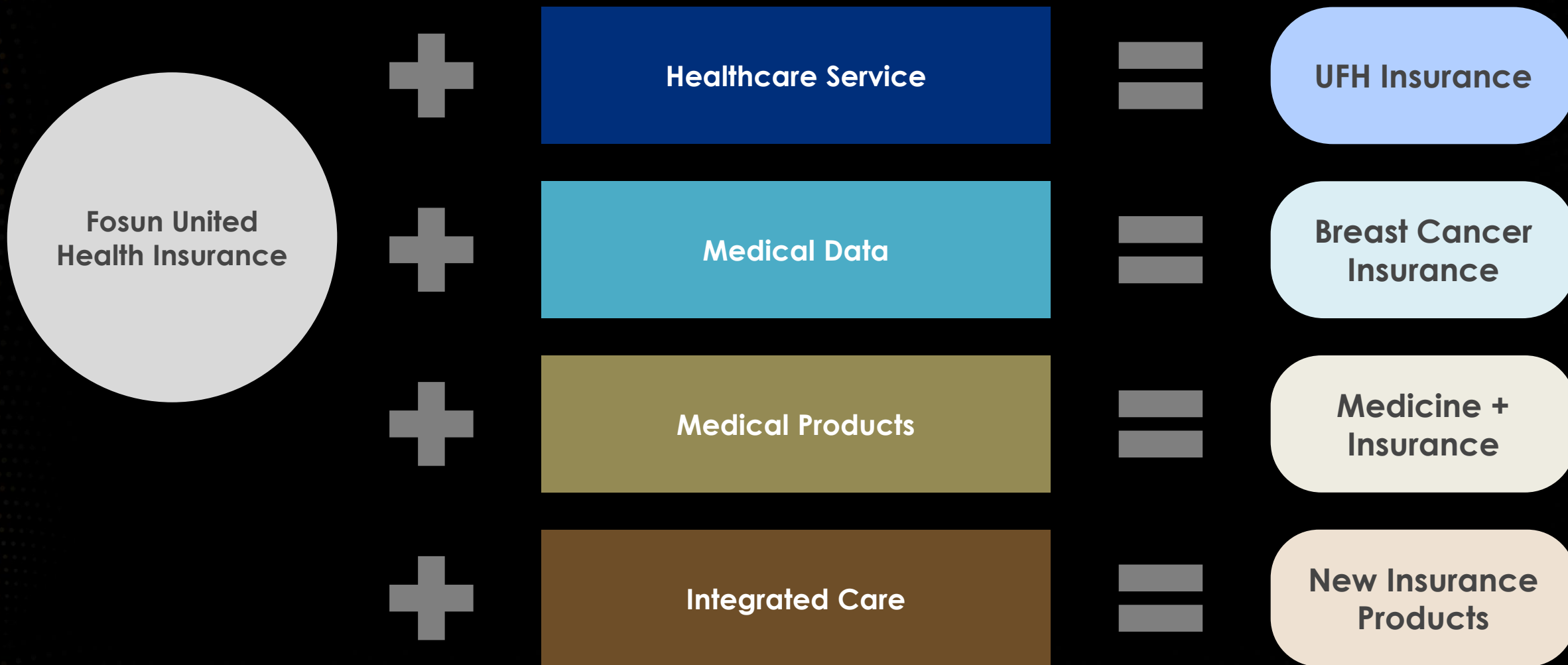
Precise medication

Diagnosis



Biological
medicine

Ecosystem driven



Integration-Driven: covering the full lifecycle through healthcare management

极·智
INNOVATION FOR EXCELLENCE



Baby



Youth



Middle-aged



Elderly

Health Insurance X Healthcare Mgmt. X Medical Services X Integrated Care

FOSUN HEALTH
复星联合健康保险

STARHEALTH
星益健康

佛山市禅城中心医院
Foshan Chancheng Central Hospital

FOSUNCARE
复星康养

FIDELIDADE MULTICARE
FIDELIDADE

和睦家医疗
United Family Healthcare

LUZ SAÚDE

星堡®
STARCASTLE